



STATISTICAL ROUNDUP

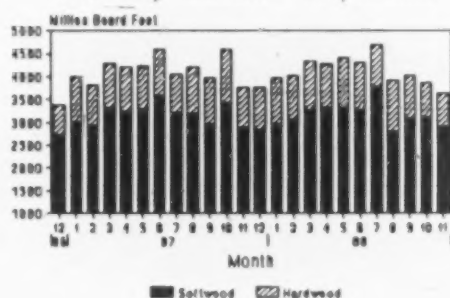
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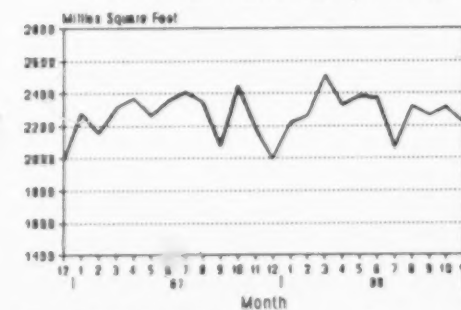
ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	NOVEMBER, 1988				NOVEMBER 30, 1988	OCTOBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,009	1,049	1,129	852	2,028	1,089	1,078	1,133
West Coast Region	732	709	651	553	887	840	806	795
Inland Region	887	853	819	487	1,319	982	911	925
California Redwood Region	179	169	199	139	437	196	190	194
Other Softwoods	140	139	140	259	308	155	149	152
TOTAL SOFTWOODS	2,947	2,919	2,938	2,290	4,979	3,262	3,134	3,199
% Change - Oct. 1988	-9.7%	-6.9%	-8.2%	0.8%	0.6%			
% Change - Nov. 1987	-0.2%	0.8%	5.9%	3.9%	-2.1%			
TOTAL HARDWOODS	747	716	710	NA	NA	778	737	762
% Change - Oct. 1988	-4.0%	-2.8%	-6.8%	NA	NA			
% Change - Nov. 1987	-15.7%	-17.3%	-26.8%	NA	NA			
TOTAL LUMBER	3,694	3,635	3,648	NA	NA	4,040	3,871	3,961
% Change - Oct. 1988	-8.6%	-6.1%	-7.9%	NA	NA			
% Change - Nov. 1987	-3.8%	-3.4%	-2.6%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	14,904	NA	10,157	11,349		16,279	
Maple Flooring (Sq. Ft.)	1,068	893	1,309	5,682	1,800	1,335	1,245	848
STRUCTURAL PANELS (Sq. Ft.)	2,257,176	2,218,632	2,041,579	641,236	426,155	2,268,393	2,314,308	2,367,468
% Change - Oct. 1988	-0.5%	-4.1%	-13.8%	-21.6%	10.7%			
% Change - Nov. 1987	2.8%	1.6%	19.4%	-15.6%	22.1%			

Monthly Lumber Shipments



Structural Panel Shipments



Note: Some of the data found in this publication are available from the federal government.



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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	11 mo. '88	11 mo. '87	11 mo. '88	11 mo. '87	11 mo. '88	11 mo. '87
			(Million Board Feet)			
TOTAL LUMBER	44,725	-1.8%	44,328	-3.1%	43,927	-6.3%
TOTAL SOFTWOOD	33,969	-4.0%	33,830	-3.9%	33,830	-3.9%
TOTAL HARDWOOD	10,756	5.8%	10,498	-0.3%	10,097	-13.5%
			(Million Square Feet)			
STRUCTURAL PANELS	25,422	-0.6%	25,268	0.3%	24,202	-3.6%

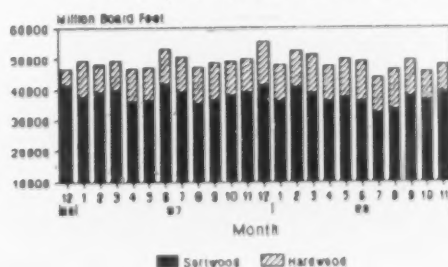
SEASONALLY ADJUSTED ANNUAL RATES

LUMBER REGION	PRODUCTION			SHIPMENTS		
	Nov. '88	Oct. '88	Nov. '87	Nov. '88	Oct. '88	Nov. '87
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	13,443	12.5%	5.8%	13,738	18.6%	6.8%
West Coast	9,737	-0.8%	-3.3%	9,183	0.5%	-2.1%
Inland	11,363	3.6%	-5.1%	10,159	2.9%	-5.5%
Calif. Redwood	2,576	24.6%	7.2%	2,334	8.9%	2.4%
Other Softwoods	1,845	6.6%	-0.7%	1,750	9.5%	0.0%
TOTAL SOFTWOODS	38,964	6.7%	-0.1%	37,163	8.2%	0.4%
TOTAL HARDWOODS	9,062	0.7%	-15.7%	8,557	-3.5%	-17.3%
TOTAL LUMBER	48,026	5.5%	-3.5%	45,720	5.8%	-3.5%

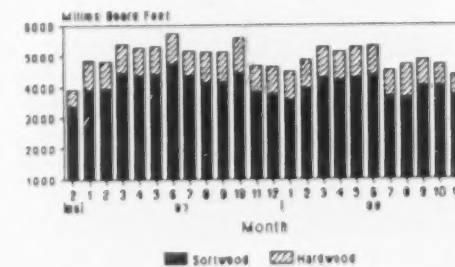
DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	---% Change From---		Latest Period Available	% Change From
	Nov. '88	Oct. '88	Nov. '87	11 mo. '88	11 mo. '87
	(Million Board Feet)				
Total Consumption	4,353	7.5%	-6.8%	53,520	-6.3%
Softwood Consumption	3,710	-8.2%	-3.6%	43,788	-6.4%
Hardwood Consumption	643	-3.0%	-25.3%	9,732	-5.6%

Seasonally Adjusted Annual Rates
Monthly Lumber Production



Estimated U.S. Consumption
of Lumber

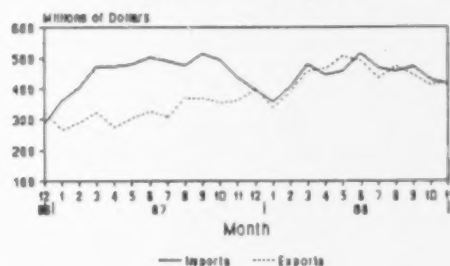


INTERNATIONAL TRADE STATISTICS

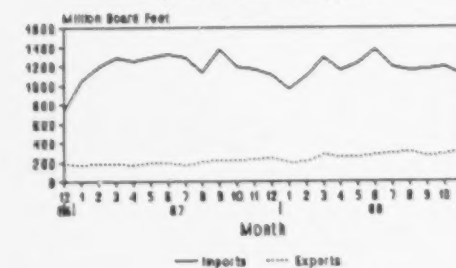
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '88	11 mo. 1988	% Change From Oct. '88	% Change From 11 mo. 1987	Nov. '88	11 mo. 1988	% Change From Oct. '88	% Change From 11 mo. 1987
EXPORTS									
SOFTWOOD LUMBER	MMBF	317.8	2,953.6	13.3%	35.7%	111,359	1,024,881	13.4%	34.0%
To Canada	MMBF	33.7	462.7	-0.6%	12.3%	10,335	136,451	1.0%	30.4%
SOFTWOOD LOGS	MMBF	305.7	4,198.7	-1.2%	16.2%	144,793	1,917,738	5.5%	39.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	77.7	842.8	29.2%	25.4%	17,267	192,147	32.0%	28.8%
HARDWOOD LUMBER	MMBF	103.6	1,123.0	1.6%	62.3%	53,906	598,578	-1.0%	39.5%
HARDWOOD LOGS	MMBF	14.6	179.2	-6.4%	37.2%	13,625	141,788	36.2%	37.1%
HARDWOOD VENEER	MMSFsurf	112.3	1,424.9	-23.2%	12.1%	10,957	132,428	-21.6%	33.1%
PARTICLEBOARD	MMSF 3/4"	24.3	289.6	-14.9%	39.8%	5,705	72,300	-17.2%	49.1%
ALL OTHER	NA	NA	NA	NA	NA	62,466	725,824	-15.8%	27.6%
TOTAL U.S. EXPORTS	NA	NA	NA	NA	NA	422,834	4,840,988	3.0%	36.0%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,109.0	12,911.8	-6.6%	-4.9%	228,258	2,760,917	-8.1%	-2.3%
From Canada	MMBF	1,103.7	12,809.9	-6.8%	-4.9%	226,036	2,719,745	-8.2%	-2.7%
SOFTWOOD LOGS	MMBF	2.0	55.0	-80.4%	-15.4%	607	14,507	-75.0%	-16.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	6.9	91.6	45.9%	-30.9%	2,261	33,739	0.0%	-6.4%
HARDWOOD LUMBER	MMBF	30.9	357.6	8.9%	-24.2%	13,082	170,708	-4.3%	-18.8%
HARDWOOD LOGS	MMBF	0.9	10.6	10.7%	-18.2%	188	2,901	-13.8%	-3.7%
HARDWOOD VENEER	MMSFsurf	165.0	1,604.3	23.6%	1.7%	13,797	149,878	16.1%	14.8%
HARDWOOD PLYWOOD	MMSFsurf	299.0	3,051.1	21.6%	-17.1%	51,771	503,613	23.4%	-9.2%
HARDBOARD	MMSF 1/8"	29.4	591.3	-43.2%	-24.3%	2,577	45,671	-45.1%	-22.8%
PARTICLEBOARD	MMSF 3/4"	46.8	551.6	4.5%	13.0%	12,466	146,773	-1.3%	6.3%
ALL OTHER	NA	NA	NA	NA	NA	84,203	1,031,517	-4.9%	-5.6%
TOTAL U.S. IMPORTS	NA	NA	NA	NA	NA	414,729	4,914,585	-3.8%	-3.9%

Notes: (1) Volume total is not possible because the products are in different units of measure.
 (2) Particleboard imports include OSB/Waferboard. Particle imports converted from lbs. using a factor of 0.3472 (density = 46 lbs. per cubic foot).
 Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Volume of U.S. Softwood Lumber Imports and Exports



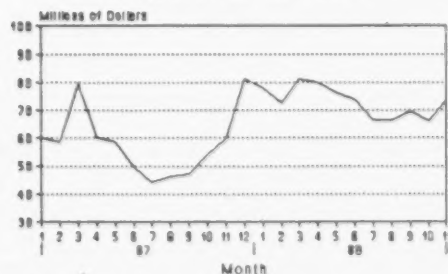
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '88	Nov. '87	YTD '88	% Change From YTD '87	Nov. '88	Nov. '87	YTD '88	% Change From YTD '87
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	41,505	35,500	437,480	55.8%	19,011	15,421	208,079	26.8%
Softwood Logs	MBF	1,812	1,812	13,126	350.1%	502	116	3,919	138.1%
Softwood Plywood	MSF 3/8"	58,579	51,913	637,190	28.9%	12,018	11,374	139,549	29.4%
Hardwood Lumber	MBF	35,636	24,698	359,740	89.8%	22,928	16,885	234,230	55.8%
Hardwood Logs	MBF	5,644	4,549	54,936	3.8%	6,543	5,155	58,405	24.0%
Hardwood Veneer	MSFsurf	64,073	51,777	754,863	6.4%	6,162	4,884	76,698	26.4%
Particleboard	MSF 3/4"	2,058	1,136	30,436	8.8%	570	373	9,266	-9.2%
Other		NA	NA	NA		5,746	5,452	73,231	-1.7%
Subtotal						73,480	59,660	803,377	30.3%
PACIFIC RIM									
Softwood Lumber	MBF	156,018	117,071	1,422,410	23.9%	56,396	41,847	508,039	31.9%
Softwood Logs	MBF	281,299	272,936	3,834,673	20.0%	140,150	137,204	1,851,060	42.4%
Softwood Plywood	MSF 3/8"	1,579	1,291	21,324	64.8%	405	308	5,333	61.4%
Hardwood Lumber	MBF	33,682	26,132	354,499	67.7%	17,620	14,076	191,201	29.2%
Hardwood Logs	MBF	6,333	5,831	83,910	84.5%	5,671	4,178	61,747	51.9%
Hardwood Veneer	MSFsurf	20,100	19,697	355,897	103.5%	2,080	1,422	28,248	76.6%
Particleboard	MSF 3/4"	9,762	6,806	141,568	80.4%	2,090	1,303	31,101	130.6%
Other		NA	NA	NA	NA	31,207	26,553	375,040	51.5%
Subtotal						255,619	226,891	3,051,769	41.7%

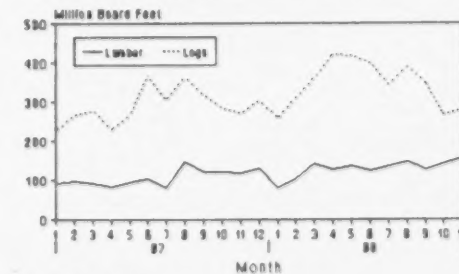
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume total is not possible because products are in different units of measure.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products
Exports to the EEC



Volume of U.S. Softwood Lumber
and Log Exports to the Pacific Rim



HOUSING STARTS

	Dec. '88	Nov. '88	Dec. '87	12 mo. '88	12 mo. '87
(Thousands of Units)					
NEW HOUSING UNITS STARTED					
Total Private	93.7	112.5	85.4	1,487.0	-8.1%
New Private Starts:					
Seas. Adj. Annual Rate	1,524	1,558	1,399	NA	NA
Northeast	179	224	222	NA	NA
Midwest	329	224	281	NA	NA
South	589	611	576	NA	NA
West	427	460	320	NA	NA
Single-Family					
Proportion of Total	68.7%			72.6%	
	Nov. '88	Oct. '88	Nov. '87	11 mo. '88	11 mo. '87
Shipment of Mobile Homes	17,600	19,800	17,000	204,100	-6.6%

INDUSTRY EMPLOYMENT

	Nov. '88	Oct. '88	Nov. '87
-----% Change From-----			
(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	107,419	0.4%	4.0%
All Manufacturing Industries	19,714	0.3%	2.1%
Lumber and Wood Products	767	0.9%	3.1%
Furniture and Fixtures	541	0.2%	2.9%

